
An Endowment Fund?

An Endowment is a fund where the principal gifts are held forever in trust and distributions from the earnings only are made once a year, forever.

Contributions to our parish endowment fund are welcome and encouraged. They may be made in lieu of a Capital Campaign pledge, a celebration of a special occasion or as a memorial contribution in honor of a loved one.

"It is our mission to keep Christ in our families, committed to the spiritual development and life long education of each individual."

Father David Sizemore, Pastor

Consider a **Charitable Gift Annuity to benefit St. John Neumann Parish**

A Charitable Gift Annuity is an excellent way to receive an annual fixed payment for life and still benefit St. John Neumann.

Many donors are discovering that a charitable gift annuity increases their income *and* qualifies them for a significant charitable deduction this year.

The donor is guaranteed this fixed payment for the remainder of his or her lifetime. A second beneficiary (such as spouse) may be included in the gift agreement. Upon the death of the donor(s), the principal remaining in the annuity fund will transfer to the St. John Neumann parish Endowment Fund or a special Fund you establish to benefit St. John Neumann.

For information contact:

Scott Hartman

Director of Donor Administration
The Catholic Foundation, 614-443-8893

ST. JOHN NEUMANN PARISH PLANNING FOR THE FUTURE



801 W. Cherry Street Suite 120
Sunbury, OH 43074
Phone: (740) 965-1358 ext 23
Fax: (740) 965-1377

Website: saintjohnsunbury.org

Email: saintjohnneumann@stjohnsunbury.org

In collaboration with



**THE
CATHOLIC
FOUNDATION**

Established in 1983, many changes have occurred since the church's humble beginning. Growing, the small country structure has evolved into a school for spiritual education, a social center for hosting the Lord's people. Looming beside the original building stands a new home of worship, a rose window - in stained glass, high above the altar, a dove soars. In the glowing midst, a reminder of the Holy Spirit – in the form of a dove, who has been guiding this parish since its inception.

“If you build it, they will come”, and so they come and are greeted with welcoming hearts, hands extended in hospitality and are asked only that the legacy of love and giving continue to be past on to each new member, knowing that in doing so there is a treasure trove of unexpected rewards.

This tradition of St. John Neumann *must* be ensured for future generations.

The St. John Neumann Ministries and Programs Endowment Fund supports the ministries and program needs of our parish.

The St. John Neumann Capital Endowment Fund supports the capital needs of our parish.

Some Ways to Benefit St. John Neumann Forever through an Endowment with The Catholic Foundation

Bequests

Gifts of Appreciated Stocks/Bonds

Charitable Gift Annuities
(fixed income for life)

Gifts of Insurance (new or old)

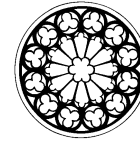
Gifts of Appreciated Real Estate

Charitable Remainder Trusts

Charitable Lead Trusts

Donor Advised Funds

Please contact the Catholic Foundation or your financial advisor for more information on these financial instruments to determine which option is the best for you.



Why The Catholic Foundation?

The Catholic Foundation exists to help Catholics who want their gifts to have a lasting impact on the parishes, schools and causes that mean the most to them. Since 1985 The Catholic Foundation has accumulated over \$100 million in assets and distributed over \$30 million to the organizations designated by caring Catholics in our community.

The Catholic Foundation focuses on listening to *you*, the donor, granting the greatest allowable flexibility in offering maximum benefits to meet your desires and needs. The Catholic Foundation works with you, to achieve the results you desire. The Catholic Foundation provides assurance that your original gift intentions will be fulfilled and protected.

Please contact us to see how you can create a legacy endowment gift to benefit St. John Neumann parish for years to come.
