

Sample Bequest Language

A bequest, the most common form of planned giving, is a gift of assets (money and/or other property) that is made through your Will, Living Trust or other testamentary arrangement. **No funds** are transmitted or irrevocably transferred to the designated charity until after your death. **No estate tax** will be owed on the amount of the charitable bequest.

Simply by naming The Catholic Foundation in your Will, Living Trust or other testamentary arrangement, you become a member of our Kyrie Bequest Society. The following is suggested bequest language your attorney may use in preparation of your Will:

“I/we the undersigned, give (a percent or a dollar amount) of my/our estate to:

**Foundation of the Diocese of Columbus (dba The Catholic Foundation)
257 E. Broad Street
Columbus, Ohio 43215
Phone: 614-443-8893
Tax I.D. #31-111-6640**

If you choose, you may also add language similar to the following:

This bequest is to be added to the St. John Neumann Ministries and Programs Endowment Fund, the St. John Neumann Capital Endowment Fund, OR be used to fund a designated beneficiary endowment to benefit St. John Neumann.